



## ADDENDUM #1

Response to Questions as of October 22, 2024

### Question #1

Why is the search being conducted at this time?

Response: The District does not currently have an Independent Financial Advisor at this time and feels it would be in the Agency's and our employee's best interest to have assistance from an independent financial advisor not affiliated with our current 457 and 401(a) Plans.

### Question #2

Is there a firm currently providing the services? If so, what firm and are they welcome to rebid?

Response: We do not currently have an Independent Financial Advisor.